

TOGUT, SEGAL & SEGAL LLP  
Bankruptcy Conflicts Counsel for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession,  
One Penn Plaza, Suite 3335  
New York, New York 10119  
(212) 594-5000  
Neil Berger (NB-3599)

**Hearing Date: 4/2/2008  
at 10:00 a.m.**

Delphi Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, et al.,	:	Case No. 05-44481 [RDD]
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

**NOTICE OF PRESENTMENT OF AMENDED AND RESTATED JOINT  
STIPULATION AND AGREED ORDER COMPROMISING AND ESTIMATING  
PROOF OF CLAIM NUMBERS 1373, 1374, 1375, 1376, 1377, 1378, 1379, 1380, 1381,  
1382, 1383, 1384, 1385, 1386 AND 1387 (AMERICAN INTERNATIONAL GROUP, INC.)**

PLEASE TAKE NOTICE that on June 15, 2007, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of claim numbers 1373, 1374, 1375, 1376, 1377, 1378, 1379, 1380, 1381, 1382, 1383, 1384, 1385, 1386 and 1387 (the "Claims") filed by American International Group, Inc. ("Claimant") against Delphi Automotive Systems LLC pursuant to the Debtors' Sixteenth Omnibus Claims Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate or Amended Claims And (B) Protective Claims (Docket No. 8271) (the "Objection")

**PLEASE TAKE FURTHER NOTICE** that the Debtors and the Claimant agreed to settle the Objection with respect to the Claims and, pursuant to the Order Under 11 U.S.C. §§ 363, 502, And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 4414), executed a (i) Settlement Agreement and (ii) Joint Stipulation And Agreed Order Compromising and Estimating Proofs of Claim Numbers, 1374, 1375, 1376, 1377, 1378, 1379, 1380, 1381, 1382, 1383, 1384, 1385, 1386 and 1387 (the "Initial Stipulation").

**PLEASE TAKE FURTHER NOTICE** that, on January 14, 2008, the Court entered the Initial Stipulation.

**PLEASE TAKE FURTHER NOTICE** that, the Initial Stipulation inadvertently omitted proof of claim 1373.

**PLEASE TAKE FURTHER NOTICE** that, the Debtors and Claimant agree that the Initial Stipulation should be amended and restated in its entirety by the Amended Stipulation.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Amended Stipulation, the Debtors and the Claimant have agreed to, compromise and estimate the Proofs of Claim Numbers 1373, 1374, 1375, 1376, 1377, 1378, 1379, 1380, 1381, 1382, 1383, 1384, 1385, 1386 and 1387 at \$0.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will present the Amended Stipulation for consideration at the hearing scheduled April 2, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York  
March 27, 2008

DELPHI CORPORATION, *et al.*  
By their attorneys,  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Neil Berger  
NEIL BERGER (NB-3599)  
A Member of the Firm  
One Penn Plaza  
New York, New York 10119  
(212) 594-5000